

AUTOMOTIVE DIRECTORY

2024



- Auto Ancillaries

- Auto Batteries

- Engines

- 2/3 Wheeler

- Passenger Cars/Heavy Vehicles

information - analysis - insights





IBIS RESEARCH INFORMATION SERVICES PVT LTD

28 Rajaji Street, NGO Colony, Guduvancherry, Chennai 603202 Email: subscribe@industry-focus.net

We have taken utmost care to present the data in this report accurately. However, despite our best efforts, it is possible, certain errors might have crept in, which can be kindly brought to our notice. No part of this report should be reproduced for commercial purpose without written permission from Ibis Research Information Services Private Limited. Breach of this condition is liable for legal action. All disputes are subject to jurisdiction of Chennal only.

Company			
Tel Telephone Fax Fax	Address City, ST ZIP	Website Email	

Indian Automotive Sector

India's Automotive Industry Sector is set to grow at a 7% CAGR over the next five years and will reach USD 300 billion by the year 2026.

The automobile industry is supported by various factors such as availability of skilled labor at low cost, robust R&D centres and low cost steel production.

New players like Kia Motors, MG Motors, BYD-Electra are setting up shop in India with latest technologies augurs well for the Indian automotive market.

In this scenario, we bring this Automotive Directory 2024, which is an attempt to profile the automotive and auto ancillary production companies with their company profile, expansion plans etc., along with details of key personnel, address, tel/fax/email etc.,.

The directory covers all auto/auto component manufacturers in India making engines, tyres, batteries, cars, tractors and a host of automotive component mfrs..

Overview

The Indian Automotive Industry is the fourth largest automotive market in the world. With respect to commercial vehicles, it is the 7th largest in the world. India is the largest producer of two-wheeler and three-wheeler in the world.

The industry has recently slowed down due to evolutionary phase in terms of technology and government regulations. The industry is slowly moving from internal combustion engine to electric powered vehicles. Besides, it is also facing stringent regulations in terms of emission control norms of Bharat Standard VI which came into effect from April 2020. In 2023, Indian government introduced flex fuel regulations and safety grades came into force.

Despite these structural bottle-necks, the investment have never slackened in India. Major automotive producers like Audi, MG Motors, Kia Motors, BYD-Electra Motors have invested in setting up new greenfield production facilities.

The cutting edge automotive startups have also entered the Indian scene with Toyota investing around US\$ 100 million towards self-driving and robotics.

Its supportive eco systems of automotive components have also evolved and grown to global standards. With high quality manufacturing expertise and low manufacturing cost has resulted with global majors like Bosch, Visteon, Valeo, Bosch, Magna, Federal-Mogul Corporation and Denso have set up shop.

To grow the industry, government of India has initiated several policies in the recent years. Formation of National Automotive Testing and R&D Infrastructure Projects (NATRIP) and Automotive Mission Plan 2006-16. FDI upto 100% is allowed in this segment. The segment contributes around 2.3% to the total GDP of the country.

Drivers for the industry:-

Aftermarket remains lucrative for the segment. Low scrappage of vehicles results in rise of this segment. The segment is dominated by Tier -1, who have deeper pockets and they have offshored design and development work and patronize local manufacturing here.

Indian Automotive Sector

Commercial Vehicle Market: Indian Commercial Vehicles market is estimated at 11 lakh vehicles per annum. Recently, there has been a momentum in the market in anticipation of tough regulatory measures in Euro VI and ABS/Crash test measures. The new regulations is likely to hit air pocket after a period of smooth growth. Indian CV manufacturers are increasingly focus more on exports to African and Latin American Markets as well as in SAARC region.

With advent of GST, emerging business models will redefine how the load is managed, thereby impacting the OEM business plans such as aggregators (asset light models and new players in VC), multi-model transportation, etc.,

Indian -3-wheeler market: India is the largest producer of 3-wheelers in the world. They produce 0.8 million units every year and around 0.36 million units are exported to African, Latin America and other South Asian countries. The sector is set to grow in passenger segment, as it makes the affordable transport for shorter distance. It also offers a good option for last mile connectivity in goods transport. With the launch of mini trucks from Tata Ace, Mahindra Maxximo it has eaten some of cargo segments from 3 wheeler with better load carrying capability without losing any advantage of 3 wheelers. They have better stability, safety, speed style and space. The cargo 3-wheeler segment has registered a negative growth of 9% CAGR over the 3 years, while the mini truck 4 wheelers have grown an impressive 21%.

The 3-wheeler industry is also upgrading itself from 2-stoke vehicles to 4-stroke vehicles, offering multi fuel options from petrol to diesel/CNG/LPG. With rapid economic growth leaving high disposable income passenger 3 wheeler segment will be robust with evolving travel patterns. Over the long term, the segment looks positive with exports providing the required numbers. This has lead to increase in the no. of players.

Indian- 2-Wheeler market: India has around 12 OEM who has international presence as well garners lion share in two wheeler market. The market has reached a size of 22 million units. New Models, launch of Grazia for Honda, Dominar for Bajaj, Super XL for TVS have all helped the industry to reach new milestone.

Premium segment is also expected to expand with launch of more new bikes and scooters with new regulations like ABS becoming mandatory. Scooters continue to dominate the segment in rural and as a family bike for women and kids.

Electric Vehicles Market: India has made a bold move to stop conventional automotive engines by 2030. Though the move is aggressive it sets the tone for things to come in future. Government of India through the Heavy Industries ministry has launched 'Faster Adoption and Manufacturing of Hybrid and Electric vehicles in India' (FAME) as a part of the National Electric Mobility Mission Plan. It offers incentives on hybrid and electric vehicles; of up to ₹ 29,000 for two-wheelers and ₹ 1.38 lakh for cars. The government will spend ₹ 795 crore in the first 2 fiscal years under this scheme.

Indian Automotive Sector

Battery-run motorcycles and scooters will be eligible for incentives in the price range of Rs. 1,800 to ₹ 29,000, while electric/hybrid four wheeler are eligible for ₹ 13,000 to ₹ 1.38 lakh, for three wheelers and LCVs, the incentives are in the range of ₹ 3,000 to ₹61,000 and ₹17,000 to ₹1.87 lakh. For an electric/hybrid the incentives range from ₹34 lakh to ₹66 lakh.

Initially, the scheme is launched in metro cities and later will be extended to smart cities.

Automotive Tyres: India is one of the largest tire markets in the world. It has over 60 manufacturing plants across India. Many local tire manufacturers have invested heavily in world class technology and research and development systems over the years. It has resulted that many local players act as OEM supplier for global brands like Toyota, Ford and GM.

India is also one of the large market where replacement tyre plays a huge role in market dynamics. The reason being Indian tends to extend the life of vehicle with their own unique methods

Automotive Battery Market: Indian Automotive Battery industry is valued at INR 2400 billion with industrial battery market estimated at INR 1200 billion. Automotive batteries are an interesting piece of technology, they are used to drive most electrical devices an automobile could possess but they can also be used in industrial segment. Industrial leaders like Exide, Amararaja are also present in the industrial segment which uses battery in power lifts, telecom equipment, railways etc.,.

With advancement in hybrid technology, this becomes the norm as they will become a part of the power train when it comes to hybrid and electric applications.

Another interesting feature in Indian automotive battery scene is its OEM share is only 30% and 70% comes from replacement market. Here unorganized players have 50% market share. Indian automotive battery market holds a lot of promise – with new entrants like Minda partnering with Panasonic etc.,

Company Name	Location
A A Autotech Pvt Ltd	Haryana
A A Friction Materials Pvt Ltd	Delhi
A B Tools Pvt Ltd	Himachal Pradesh
A G Automotive Pvt Ltd	Maharashtra
A G Industries Pvt Ltd	Haryana
A Raymond Fasteners India Pvt Ltd	Maharashtra
A T India Auto Parts Pvt Ltd	Karnataka
AAM India Manufacturing Corporation Pvt Ltd	Maharashtra
Aar Aar Technoplast Pvt Ltd	Haryana
Aarkay Automotives Pvt Ltd	Madhya Pradesh
Abhijeet Plastics (India) Pvt Ltd	Maharashtra
ABI Showatech India Pvt Ltd	Tamil Nadu
Abilities India & Piston Rings Pvt Ltd	Delhi
Ability Auto Pvt Ltd	Gujarat
Accurate Products Corporation Pvt Ltd	Tamil Nadu
Accuweigh Automation & Solutions Pvt Ltd	Maharashtra
Ace International	Delhi
Ace Tyres Pvt Ltd	Telangana
Acey Engineering Pvt Ltd	Gujarat
Acil Ltd	Delhi
Action Batteries Pvt Ltd	Punjab
Adinath Forging Pvt Ltd	Haryana
Aditya Auto Products & Engineering India Pvt Ltd	Karnataka
Admach Auto India Ltd	Haryana
Advance Forgings Pvt Ltd	Haryana
Advantek Fuel Systems Pvt Ltd	Delhi
Advik Hi-Tech Pvt Ltd	Maharashtra
Aegus Pvt Ltd	Karnataka
Aerol Formulations Pvt Ltd	Delhi
Agarwal Fasteners Pvt Ltd	Maharashtra
Agarwal Rubber Ltd	Telangana
Agrasen Engineering Industries Ltd	Rajasthan
Agrim Components Pvt Ltd	Haryana
Aisin Automotive Karnataka Pvt. Ltd	Karnataka
Aisin Automotive Pvt Ltd	Haryana
Ajanta Manufacturing Ltd	Gujarat
Akal Springs Ltd	Punjab
AKG India Pvt Ltd	Tamil Nadu
ALF Engineering Pvt Ltd	Maharashtra
Alf Technologies India Ltd	Gujarat
Alkraft Thermotechnologies Pvt Ltd	Tamil Nadu
Allena Auto Industries Pvt Ltd	Chandigarh
Allevard IAI Supsension Pvt Ltd	Maharashtra
Allied JB Friction Pvt Ltd	Rajasthan
Allied Nippon Ltd	Uttar Pradesh
Allison Transmission India Pvt Ltd	Delhi
Almighty Auto Ancillary Pvt Ltd	Maharashtra
ALP Aeroflex India Pvt Ltd	Haryana
ALP Nishikawa Co Ltd	Haryana
ALL TAISHING WO CO LLU	ι ιαι γαιια

A A Autotech Pvt Ltd

Group: ASK Automotive Group

Corp Office

Plot No 157-158, Sector 5, IMT Manesar, Gurgaon-122001 Gurgaon Haryana

Tel: 0124-439 6900/4006432 /0-83948 80386 Fax:

Email: info@askbrake.com

About the Company

AAA caters to the leading auto majors including Honda Motorcycle & scooter, Hero Moto Corp, Denso, Magneti Marelli, UFI filters etc. The company manufactures automotive components used in two-wheeler drum braking systems, including friction materials, such as brake shoes, safety control cables and other aluminium PDC and machined components, such as brake panels, crank cases, and hubs.

The company has set up an additional facility to expand its PDC capacity under Autotech. This company manufactures small and heavy components, mainly for the two-wheeler industry. The group also has paint shops and computer numerical control (CNC) machining section.

APK (promoted by Mr Prashant Rathee) and AK (promoted by Mr Aman Rathee) are owned by the same business family as ASK and Autotech, and are engaged in the after-market friction material segment. Now, all the entities have been merged into ASK Automotive Ltd.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Prashant Rathee	Director	0-98103 12860 / pratheeask@gmail.com
Aman Rathee	Director	0-98184 64399 / amanrathee@gmail.com
Sunil Kumar Bisht	Director	0-9765402027 / skbisht@askbrake.com
Naveen Saini	Sr. Manager	
Ajit Singh	QA Engineer	
Gajendar Kumar	Dy.Manager-Accounts	
Gulshan Yadav	Asst.Manager - HR	
Vishal Puri	Production Head	
Deepak Fagna	Junior Engineer	info@askbrake.com
Pawan Kumar	Executive	
Sandeep Rathee	Manager (HR)	

Plants / Offices

Plant	Tel: 0124-4006432
Plot No 157-158, Sector 5,	
IMT Manesar, Gurgaon	
Gurgaon - 122001 Haryana	



Captive Power Plant

Existing Capacity :

Upcoming New Capacity



A A Friction Materials Pvt Ltd

Group:

Corp Office

Flat No. 104, 929/1, Naiwala

Faiz Road, Karolbagh

New Delhi-110005 Delhi Delhi

Tel: 011-2875 8433 /0-92058 86715 Fax:

Email: pr@aafriction.com ab@aafriction.com

About the Company

A A Friction Materials Pvt Ltd is planning to set up a new manufacturing facility to produce brake linings in Manesar in Gurgaon in Haryana. The project cost is estimated at Rs. 95 million.

Current Projects

Key Personnel

Name	S	Designation	Tel/Email
Prasha	ant Ratee	Director	0-98103 12860 / pratheeask@gmail.com/pr@aafriction.com
Aman	Rathee	Director	0-98184 64399 / amanrathee@gmail.com
Rajesh	ı Kataria	Director	0-96504 41616 /rajhr3@yahoo.co.in
Ankit I	Kumar	Deputy Manager Quality Assurance	

Plants / Offices

Plant		Tel: 011-2875 8433 /0-9205886715
Plot No. 5, Sector 7		
IMT, Manesar		Email: pr@aafriction.com
Gurgaon - 122050 Harya	na	
Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	



A B Tools Pvt Ltd

Plant

Plot No. 7&8 Sector 3

Solan-173220 Solan Himachal Pradesh

Tel: 01792-232700 / 233051 / 233052 Fax: 01792-232423

Email: info@abtoolslimited.com sobby@abtoolslimited.com rajanjain@abtoolslimited.com

About the Company

A B Pvt Ltd is part of the Gainda Mull Hem Raj (SHIMLA) group. It was established in the year 1983, at Parwanoo, a small industrial town located in District of Solan and in the State of Himachal Pradesh.

Its plant laid out in 8100 square meters and has a capacity to manufacture 9600 MT of castings in various grades and sizes.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Rajan Jain	Joint Managing Director	0-98160 32627 /0-7922 32700/ rajanjain@abtoolslimited.com
Saurabh Jain	Executive Director	0-98169 09000/sobby@abtoolslimited.com
Sidhartha Jain	Director	0-92185 18600 /sidharath@marigoldsarovarportico.com

Plants / Offices

Plant			Tel: 0179	92-232700 / 233051 / 233052	
Plot No. 7&8			Fax: 017	92-232423	
Sector 3			Email: in	fo@abtoolslimited.com	
Solan - 173220 Himachal	Prad	esh			
Captive Power Plant	:				
Existing Capacity	:	7200 tpa			
Uncoming New Capacity	•				



Group: Gainda Mull Hem Raj Group

A G Automotive Pvt Ltd

Corp Office

M-160 & 161, Waluj MIDC Industrial Area

Waluj-431133 Aurangabad Maharashtra

Tel: 0-98225 31367/0-99700 53905 Fax:

Email: hiwarkar 2000@yahoo.com

About the Company

Current Projects

Key Personnel

Names Designation Tel/Email

Fulchand Balu Hiwarkar Director 0-91759 18847 /hiwarkar2000@yahoo.com

Group:

Asha Fulchand Hiwarkar Director

Plants / Offices

Plant		0-98225 31367/0-99700 53905
M-160 & 161, Waluj		
MIDC Industrial Area		hiwarkar2000@yahoo.com
Waluj - 431133 Maharas	htra	
Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	



A G Industries Pvt Ltd

Corp Office

Plot No. GP-9, HSIDC Area

Sector-18,

Gurgaon-122015 Gurgaon Haryana

Tel: 0124-4604700 / 4604 720 Fax: 0091-124 - 2345820

Email: agi@agindus.com prem.ratan@agindus.com shahla.paliwal@agindus.com

About the Company

A G Industries is manufacturer of plastic auto components with injection moulded parts. The company is a part of the Hero Group with 100% shareholding of family members. The company was established in 1993 and is now one of the top 50 manufacturers in this category in the world.

Group: Hero Group

It has recently set up another new manufacturing facility at Bawal through a group company - GMAX. The Gurgaon plant was started in 1993; Manesar plant in 2002 and the plant in Haridwar was started in 2008 to cater to the HMCL's Haridwar plant. AGPL is the primary supplier of large injection molded plastic parts to HMCL and caters to all the three manufacturing facilities of the OEM

The company has entered into manufacturing of Air Bag covers with technical assistance from K.D Corporation (Korea). The safety plastic components manufactured by the company, are being used in the cars of Maruti Suzuki, Ford, Tata, Nissan and many others in the export markets through Tier I suppliers like Autoliv India & Mann and Hummel.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Ms. Geeta Anand	Managing Director	
Ansuiya Shukla	Production Supervisor	
Sushant Kumar	Engineer	0-86079 49352
Rajkumar Rai	Accounts -Head	0-83979 79925/rkrai1978@gmail.com
Naresh Yadav	Sr. Manager-HR	0-96505 22004
Rajeev Kanaujia	General Manager	
Sanjay Sharma	Vice President -Corporate	
Pramod Semwal	Head-IT	
A P Das	EXECUTIVE DIRECTOR	
Sashisekhar Samantaray	Plant Head	
Hemant Choudhury	Manager - Store and Purchase	
Vikas Tyagi	manager	
Yogesh Arora	Sr. Manager - BD	
Mihir Jha	Head of Finance and Accounting	
Shakti Mohanty	Plant Manager	

Plants / Offices





Ibis Automotive Directory 2024 – is one of the top sources of information available in

Indian Automotive Sector. This directory provides every detail about the sector – it contains **profiles of** all automotive companies - OEMs, auto ancillaries, tyre companies, automotive battery mfrs., two-wheeler/three wheeler /passenger car and other automotive plants

their history, acquisitions, co-generation, upcoming capacity, New projects, technology up gradation plans, plans, investments, details etc.,

The directory contains key personnel details of **1,518** Indian Automotive Plants along with their **direct email-ids**, **telephone numbers**, **mobile numbers and 4,523 contact details of all automotive**

plants in the country – with address, tel/fax/mobile/email etc.,

How to Order?

Please visit http://www.industry-focus.net/automotive-directory

Add the product to Cart and Click on Checkout

and follow on-screen instructions

