PAPER DIRECTORY 2023

- PAPER MILLS
- PAPER BOARDS
- KRAFT PAPER/NEWSPRINT

information - analysis - insights

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Company

Tel Telephone
Fax Fax

Address
City, ST ZIP

Website
Email

Indian Paper Sector

India's Paper Industry Sector is set to grow at a 7% CAGR over the next five years and will reach 27 million tonne capacity from the current 15 million tonnes by 2028.

In this scenario, we bring this Paper Directory 2023, which is an attempt to profile the paper & packaging companies with their company profile, current capacity, expansion plans etc., along with details of key personnel, address, tel/fax/email etc.,.

The directory covers all paper mills in India making printing paper, writing paper, newsprint, packaging segment-kraft paper etc.,

Overview

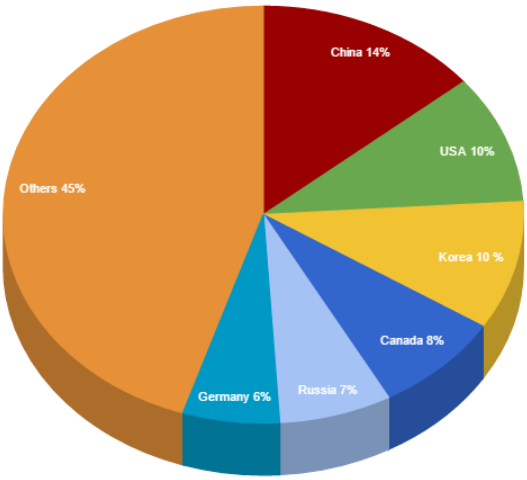
The Indian Paper Industry accounts for about 4% of the world's production and is positive over the coming years. The growth is expected to be driven by the rising demand for paper products, which is majorly supported by various government education programmes. India's per capita consumption of paper is just around 14 kg, one of the lowest in the world whereas for USA, it is around 320 kg , European Union -129 kg, Asia 45 kg and 75 kg in China. It is said, an increase of 1 kg in per capita consumption will lead to a demand of 1 million tonnes of paper products. There are vast demands in the area of tea bags, filer paper, tissue paper, medical-grade coated paper, lightweight online coated paper, etc. This denotes a huge potential. However, the industry is facing challenge to adopt environment friendly technology and to practice conservation measures. Its capacity utilization is also wavering around 80% due to old technology.

From just 17 paper mills in the year 1951 with a capacity of 0.14 million tonnes, the Indian paper industry has grown to 825 mills with a total capacity of 17 million tonnes. While the paper Industry comprises a number of small scale mills, relatively large mills continue to contribute to a sizable share of total production. Large Paper Mills, about 80 units accounts for production share of about 60% and balance smaller units produce the remaining 40% of paper goods.

The Indian paper industry can be broadly classified into three segments:

Printing & Writing (P&W): Printing and writing segment caters to school books, office stationary, printed textbooks, copier papers, notebooks etc. This segment forms ~31% of domestic paper industry. Governments thrust on education through steps like Sarva Shiksha Abhiyan, Right to Education, increase in e-commerce venture and other service sector are key factors contributing to the growth of this segment.

Country –Wise Imports



Packaging & Paper board: This segment primarily caters to packaging industry in tertiary and flexible packaging of FMCG goods, pharmaceuticals, textiles and e-commerce deliveries. This segment forms ~47% of the domestic paper industry and is currently rising rapidly due to factors of ecommerce, urbanization and higher share in organized retail in FMCG and pharmaceuticals. This is currently fastest growing segment owing to the above factors.

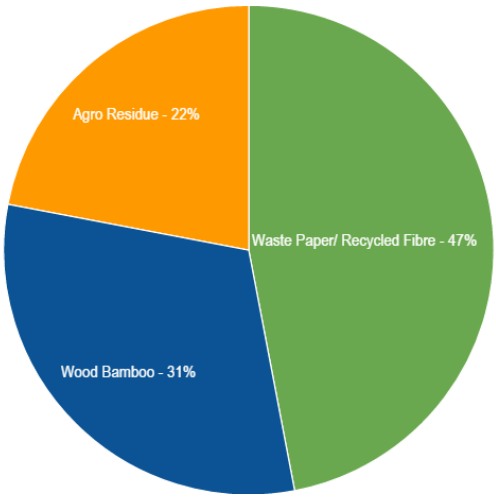
On the packaging segment, corrugated boxes made of kraft paper segment is highly unorganized with nearly 90 percent of the production coming from small and unorganized

players. Within Paperboards, there is also a rising demand for Value-Added Paperboards (VAP)

Newsprint: Newsprint is used in production of newspaper & magazines industry. India has 84,000 Newspapers in multiple languages and 110 million copies in circulation. Newsprint segment forms ~18% of Indian paper industry. However, this segment is under stress from imports from South East Asia. The urban population is driving the growth, with 80% of urban populace with read and writing ability, it creates a latent demand for consumption of newspaper/magazines. The regional media in tier-2 and 3 penetration is growing at 10-15%. Another case with India is newspaper have become brand advertorials and purchase guide.

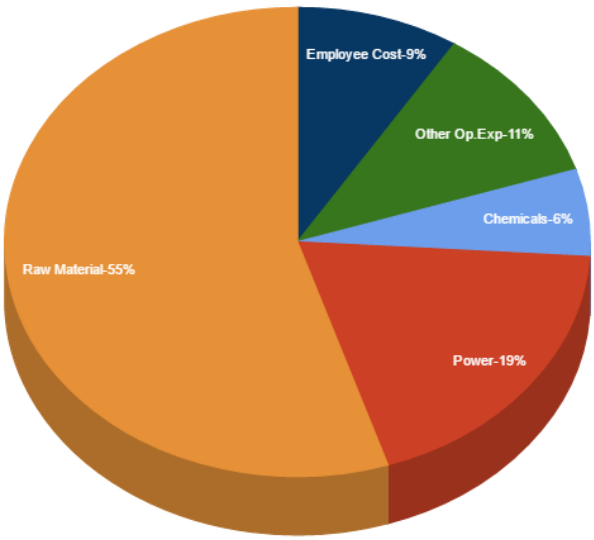
Policy Measures: The Excise Duty on Paper and Paperboard has been reduced to 10% and less under free trade agreement with many ASEAN over the years. This has resulted in increased imports and is in danger of dumping from China India and Indonesia. In the last nine years, imports have risen at a compounded annual growth rate of 11.34 per cent in value terms (from Rs 3,411 crore in 2010-11 to Rs 8,972 crore in 2019-20), and 13.23 per cent in volume terms (from 0.54 million tonnes in 2010-11 to 1.64 million tonnes in 2019-20).

Raw Material & Variable Costs: Pulp is the primary raw material used for manufacturing of paper, and is obtained through processing of fibers separated from wood, wastepaper, agriculture residues etc. The industry also import paper pulp to overcome shortage. Increasing demand of wood /bagasse for other industries like bio-fuel based power plants, ply boards increase pulp making cost.

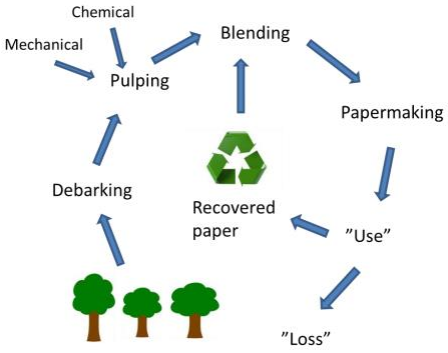


Paper Industry – Raw Material Usage

Another key raw material is coal to meet their power requirements. The declining trend in last 4 years in global coal prices has helped Indian paper industry to some extent. Earlier Indian paper industry was considered as core sector industry and hence it used to get coal on priority basis and at subsidized rates but from 2005 it is in non-core list of industries and hence paper players have to purchase domestic coal at higher prices. Timely availability of coal is another issue. To counter this, Indian paper players rely on imported coal which is available at lower cost as compared to domestic coal.



Paper Industry Costs



Environmental Concerns: Paper Industry has received both brick bats and bouquets from environmentalists. "Save Paper and Save Planet "slogan weakens paper demand, while "Ban plastics" to substitute paper bags with plastics helps it. The availability of paper pulp- the key raw-material has always been a matter of concern for the industry with increasing deforestation and civilization encroachment into pasture lands. The industry has been requesting the government to allot degraded revenue and forest lands to cultivate fodder for wood pulp and social forestry programme for generating feedstock. But nothing major has been done by government. Another concern from environmentalists are water consumption and waste discharge. The industry which used to consume 200 cu.meter of water has reduced it now to 50. Cu.meter and efforts are on to reduce it further to 40 cu.meter. Many paper mills have been forced to shut down on account of water shortage

THE ROAD AHEAD

Paper industry is bracing for consolidation and now time is ripe for another round of consolidation and co-operation among various players in the next few years. The move will help leverage fast changing manufacturing technologies and smoothen backward integration for raw materials. At the end of this decade, we may see only 10 players dominating the industry like cement.

Despite the continued focus on digitization, India's demand for paper is expected to rise 53 per cent in the next six years, primarily due to a sustained increase in thrust in rural education, growing ecommerce consumerism, increase in organized modern retailing, increasing use of documentation are expected to positively affect paper consumption and demand in India.

Indian paper industry is expected to grow at a CAGR of 7% over the next five years to about 20 mn tones. The growth will be largely driven by printing & writing and packaging & paper board segment.

Company Name	Location
Aadharshree Paper Mills Pvt Ltd	Uttaranchal
Aaditiya Aswin Paper Mill Pvt Ltd	Tamil Nadu
Aaditya Kraft & Papers Pvt Ltd	Odisha
Aaditya Paptech Pvt Ltd	Gujarat
Aarna Packaging Products Pvt Ltd	Gujarat
Abirami Papers And Boards Pvt Ltd	Tamil Nadu
Accurate Paper Tube Pvt Ltd	Gujarat
Ace Mica Pvt Ltd	Gujarat
Adhyashakti Paper Pvt Ltd	Gujarat
Aditya Paper Products	Andhra Pradesh
Aeon Paper Mills Pvt Ltd	Tamil Nadu
Affluent Paper LLP	Gujarat
Agarwal Duplex Board Mills Ltd	Delhi
Agio Paper & Industries Ltd	West Bengal
Ajanta Paper & General Products Ltd	Gujarat
Ajay Paper Mills Pvt Ltd	Tamil Nadu
Akay Organics Ltd	Maharashtra
Akshat Papers Ltd	Gujarat
Akshera Papers	Tamil Nadu
Akula Boards Ltd	Andhra Pradesh
Alpha Carbonless Paper Manufacturing Co Pvt Ltd	Maharashtra
Amaravathi Sri Venkatesa Paper Mills Ltd	Tamil Nadu
Amasht Paper Hygiene Products Pvt Ltd	Maharashtra
Ambani Paper Llp	Gujarat
Ameya Paper Mills Pvt Ltd	Maharashtra
Amol Papers Pvt Ltd	Maharashtra
Amritsar Pulp And Board Mills Pvt Ltd	Punjab
Anabell Paper Mills Pvt Ltd	Tamil Nadu
Anamalai Paper Mills Pvt Ltd	Tamil Nadu
Anand Triplex Board Ltd	Uttar Pradesh
Anandeshwar Industries Pvt Ltd	Uttar Pradesh
Angel Papers Pvt Ltd	Bihar
Anira Paper Mill Pvt Ltd	Rajasthan
Anjaneya Paper Board	Andhra Pradesh
Ankleshwar Paper Board Mills	Gujarat
ANS Paper Mills Pvt Ltd	Karnataka
Aparna Paper Processing Industry Pvt Ltd	Pondicherry
APC Papers and Boards India Pvt Ltd	Tamil Nadu
APEX Paper Mills Nagpur Pvt Ltd	Maharashtra
Apna Paper Mills Pvt Ltd	Gujarat
Aradhana Krafts Pvt Ltd	Tamil Nadu
Archidply Industries Ltd	Karnataka
Archit Plywood Pvt Ltd	Gujarat
Aricon Papers Pvt Ltd	Gujarat
Arihant Pulp & Papers Pvt Ltd	Uttar Pradesh
Aristocraft Papers Pvt Ltd	Uttar Pradesh
Aroma Craft And Tissues Ltd	Uttaranchal
Arul Devi Paper Mills Pvt Ltd	Tamil Nadu
Aruna Paper Board Mills Pvt Ltd	Andhra Pradesh

Aadharshree Paper Mills Pvt Ltd

Group :

Corp Office

189 Zilla Panchayat
Civil Lines
Roorkee-247667 Haridwar Uttaranchal

Tel : 0-99996 45132 Fax :

Email : shreyv2007@gmail.com shrey.aadharshree@gmail.com

About the Company

Aadharshree Paper Mills Pvt Ltd was incorporated in Aug 2018. The location of the project is Manglore, Dist. Haridwar. The company is promoted by Mr. Ashish Kumar Tyagi, Mr. Ankit Tyagi and Mr. Shrey Verma. The company has set up a M.G. Poster paper and Craft paper manufacturing unit in the state of Uttarakhand with annual installed capacity of 23100 MT. The company proposes to use waste paper as the main raw material, which is easily available in open market.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Shrey Verma	Director	shreyv2007@gmail.com /0-99996 45132
Ankit Tyagi	Director	
Ashish Kumar Tyagi	Director	
Bhanu Verma	Director	

Plants / Offices

Plant	
Manglore	
Haridwar	
Manglour - 247656 Uttaranchal	

Captive Power Plant :	
Existing Capacity :	**23100 tpa**
Upcoming New Capacity :	

Aaditiya Aswin Paper Mill Pvt Ltd

Group :

Corp Office

No. 94- A/115, First Floor,
Valluvar Street
Tatabad-641012 Coimbatore Tamil Nadu

Tel : 0422-2490091, 2490092, 2440091 /0-73737 31049 Fax : 0422-2490093

Email : aapm.general@gmail.com

About the Company

Aditya Aswin Paper Mill is located in Sathyamangalam town, which is 70 Kms away from Coimbatore on the border of the states of Tamilnadu and Karnataka. It has a capacity of 18000 tpa in MF varieties in the range of 47 Gsm to 120 Gsm including Newsprint. Apart from this unit, the company is setting up another plant to produce Coated Duplex Board with a capacity of 50000 tpa.

Current Projects

Key Personnel

Names	Designation	Tel/Email
M Balasubramaniam	Director	
M Ravindaran	Director	
C Chokalingam	Director	0-73737 31337
Aswin Balasubramaiam	Manager	0-96009 78090
S.A Munner Ahamed	Marketing	0-9360712739
Lathika Anand	Finance	0-8056677577
Hare Ram	Sales & Marketing Manager	

Plants / Offices

Plant	Tel: 0422-2490091, 2490092/04295 292493
SF No:65, Ikkaraithathapally,	
Mothamangalam, Bhavanisagar,	Email: aapm.general@gmail.com
Ikkaraithathapalli - 638451 Tamil Nadu	

Captive Power Plant :	
Existing Capacity :	**18000 tpa**
Upcoming New Capacity :	

Branch Office	Tel: 0422 2430091/2440091
Door No.33,Tatabad 2nd Street,	
Sivanandha Colony,	
Tatabad - 641012 Tamil Nadu	

Captive Power Plant :	
Existing Capacity :	
Upcoming New Capacity :	

Branch Office	Tel: 0487-2427515
25/1380, Marar Road	
Thrissur	Email: aapm.tcr@gmail.com
Thrissur - 680001 Kerala	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

Aaditya Kraft & Papers Pvt Ltd

Group :

Corp Office

Potapokhari
Naya Bazar
Nayabazar-753004 Cuttack Odisha

Tel : 0671-2445200 /0-73774 31997/ Fax :

Email : snmishra.akppl@gmail.com aadityapapers@gmail.com

About the Company

Aaditya Kraft & Papers Pvt Ltd is engaged in production of brown, writing, printing and kraft paper. The company started operations in the year 2012 and is based out of Cuttack in Odisha.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Satyananda Mishra	Director	
Bibekananda Behera	Director	
Sabyasachi Behera	Director	
Dilip Mohanty	Purchase Manager	0-80180 43820

Plants / Offices

Plant	Tel: 0671-2445200
Potapokhari, Naya Bazar	
	Email: snmishra.akppl@gmail.com
Nayabazar - 753004 Odisha	

Captive Power Plant :	
Existing Capacity :	**2500 tpm**
Upcoming New Capacity :	

Plant	Tel: 0-98615 40090 /0-73775 31977
Sauria, Gurudijhatia	
Sauria - 754029 Gurudijhatia Odisha	

Captive Power Plant :	
Existing Capacity :	
Upcoming New Capacity :	

Aaditya Paptech Pvt Ltd

Group :

Corp Office

Survey No. 31 32 Vill: Pahadia Bayad Road
Dahegam
Dehgam-382305 Gandhi Nagar Gujarat

Tel : 0-99099 67432 Fax :

Email :

About the Company

Aaditya Paptech Pvt Ltd incorporated in 2011 and promoted by Mr. Praveen Patel and Mr. Radheshyam Pokar,The company commenced operations in the manufacturing of duplex paper board in April, 2014 and has installed capacity of ~150 tonnes per day. Further, in FY2018, the company has started manufacture of white craft liners.

Current Projects

Key Personnel

Names	Designation	Tel/Email
Bhautikkumar Dahyabhai Patel	Director	
Yogeshkumar Chandulal Pokar	Director	info@aadityapaptech.com
Radheshyam Parsottambhai Pokar	Director	
Hitesh Chauhan	Assitant Manager - HR	

Plants / Offices

Plant	Tel: 0-99099 67432
Survey No. 31 32 Vill: Pahadia Bayad Road	
Dahegam	
Dehgam - 382305 Gujarat	

Captive Power Plant :	
Existing Capacity :	
Upcoming New Capacity :	

Ibis Paper Directory 2023 – is one of the top sources of information available in Indian Paper Sector. This directory provides every detail about the sector – it contains **profiles of** all leading Paper mills companies and their plants, their history, **acquisitions, co-generation, upcoming capacity,** New projects, technology up gradation plans, plans, investments, details of **captive power plants** etc.,

The directory contains key personnel details of **847** Indian paper mills along with their **direct email-ids, telephone numbers, mobile numbers** and **2,958+ contact details** of all **paper plants in the country – with address, tel/fax/mobile/email** etc.,

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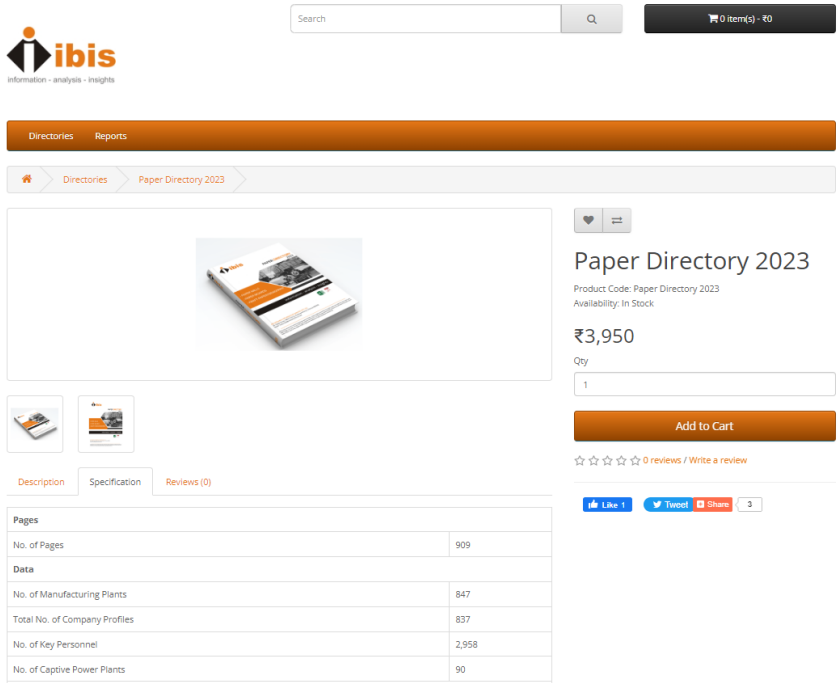

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