



STEEL DIRECTORY 2024



- DRI / ROLLING MILLS
- BLAST FURNACE / EAF
- PRIMARY PRODUCERS

information - analysis - insights



IBIS RESEARCH INFORMATION SERVICES PVT LTD

28 Rajaji Street, NGO Colony, Guduvancherry, Chennai 603202

Email: subscribe@industry-focus.net

We have taken utmost care to present the data in this report accurately. However, despite our best efforts, it is possible, certain errors might have crept in, which can be kindly brought to our notice. No part of this report should be reproduced for commercial purpose without written permission from ibis Research Information Services Private Limited. Breach of this condition is liable for legal action. All disputes are subject to jurisdiction of Chennai only.

Company

Tel Telephone
Fax Fax

Address
City, ST ZIP

Website
Email

India's Steel Industry Sector is set to add 31 million tpa production capacity over the next 3 years. The sector is expected to reach 300 million tonnes by 2025 and set to become second largest producer in the world.

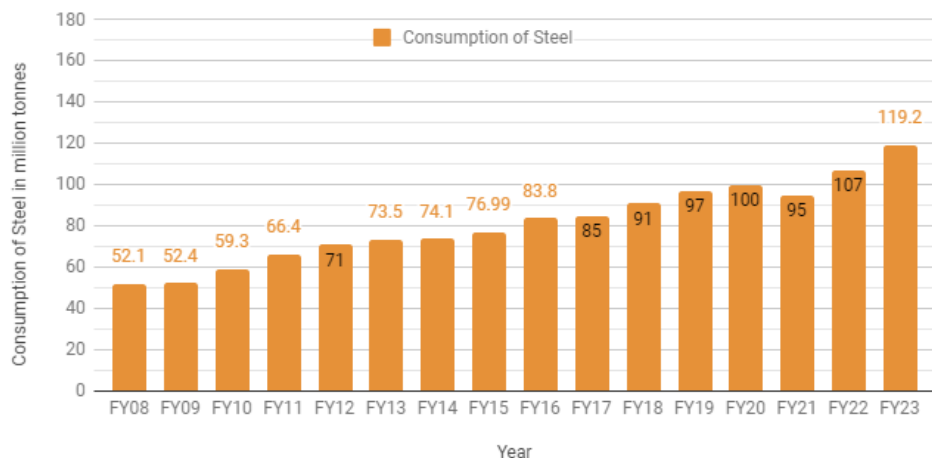
In this scenario, we bring this Steel Directory 2024, which profiles the steel making companies both primary producers classified by steel production route - BF/BOF route, EAF route and DRI/induction furnace route. We also profile secondary producers – rolling mill units /castings and foundry units with their company profile, current capacity, expansion plans etc., along with contact details like address, tel/fax/email and other details of key personnel.

Overview

Iron & Steel making industry in India is several centuries old. Modern steel industry came into being with Tata Steel in Jamshedpur and now the primary steel production in India is dominated by large players like SAIL, Tata Steel, JSW and Jindal.

The secondary production sector involves small units focused on the production of value-added products such as cold rolled coils, galvanised coils, angles, columns, beams and other re-rollers. Both sectors cater to different market segments. The industry is poised for a big jump, with large capacity expansion programme of steel majors are nearing completion taking Indian steel capacity from 89.0 million tpa to 143.91 million tpa. India is now the second largest producer in the world. Government of India is aiming at rejuvenating the steel sector and removing the hurdles in steel production by scaling up production to 300 MT by 2025

Consumption of Steel 2008 to 2023



India is the world's second -largest producer of crude steel (up from eighth in 2003). The growth in the Indian steel sector has been driven by domestic availability of raw materials such as iron ore and cost-effective labour. Consequently, the steel sector has been a major contributor to India's manufacturing output. The Indian steel industry is very modern with state-of-the-art steel mills. It has always strived for continuous modernisation and up-gradation of older plants and higher energy efficiency levels. SAIL, a leading producer is undergoing a major revamping modernization and expansion programme.

After the boom period from 2005 to 2011, now, the domestic steel sector, which has been plagued by low prices, high-level of imports and muted demand growth is showing signs of an early recovery, according to rating agencies and industry analysts.

The signs of a slow revival in the sector's fortunes come as the Ministry of Steel prepares to submit a draft report on measures to relieve the financial stresses on the industry to the Prime Minister's Office.

Indian Steel Sector

Now, the government is reconsidering the minimum import price, which it considers as short term measure. If the minimum import price is lifted, it will hamper the small recovery that the domestic steel industry has seen so far and the country can see increased imports from China and Japan.

Impact of International Market Developments: The global overcapacity in steel sector, particularly in China plays a key role in world of steel. With huge surplus capacity of 423 million tonnes, which is several times higher than Japan and India, who are ranked second and third. China alone accounts for 50% of world steel production. With signs of declining growth in China becoming evident in recent years, there is imminent threat of dumping. Moreover, the devaluation in Chinese Yuan and Russian Rouble have also accelerated the threat of steel imports in India from these two countries.

Raw Materials: The supply of two crucial raw materials - iron ore and coal have seen volatility with forex fluctuations, court intervention, cancellation of mining licenses, closure of mines. Sporadic supplies, lack of clarity have stressed the investment and expansion programme of steel projects. Now, National Mineral Exploration Policy (NMEP) facilitating e-auction and statutory, there is greater transparency in allotment of resources and more predictable.

Competitiveness of Indian Steel Companies: Indian steel manufacturers for a long time enjoyed cheaper raw material, labour cost and a strong domestic market. However, many factors have taken away the advantages. Firstly, added duties /cess on key raw materials coking coal and coal makes domestic coke higher than imported coke/coal. Similarly, sharing of royalty with District Mineral Foundation have increased iron ore costs, share of royalty is now in the range of 15% compared to 5-7% across the globe which makes raw material costlier. Further, transportation costs is the highest in world, it is more than 4 times in some cases makes it uncompetitive. Mitigating the above factors does not have easy solutions which need structural reforms.

THE ROAD AHEAD



Despite, the challenges, India has become the second largest producer of steel by early 2019 replacing Japan and is expected to reach 300 million tonnes by 2025. Latent demand from rural housing construction and low per capita consumption of steel will drive the sector forward, with additional thrust from infrastructure projects of railways, highways, bridges and automotives.

Company Name	Location
21st Century Ferro & Alloys Pvt Ltd	Odisha
A B Rolling Mills Pvt Ltd	Gujarat
A B Tools Pvt Ltd	Himachal Pradesh
A C Steel Industries	Punjab
A C Steels	Chhattisgarh
A C Strips Pvt Ltd	Chhattisgarh
A Cast Alloy	Gujarat
A D Electrosteel Co Pvt Ltd	West Bengal
A G Castings Pvt Ltd	Punjab
A J Cast Alloys Pvt Ltd	West Bengal
A J Casting Pvt Ltd	Daman & Diu
A K Alloys Pvt Ltd	Punjab
A K Das Associates Pvt Ltd	Odisha
A K Ispat Udyog	West Bengal
A K Multimetals Pvt Ltd	Punjab
A K Steels	Punjab
A Kumar Industries	Daman & Diu
A I Metals & Methods Pvt Ltd	Uttar Pradesh
A M Ispat Pvt Ltd	Gujarat
A M Refractories & Monlothics	Tamil Nadu
A One Steels India Pvt Ltd	Karnataka
A P Steel Rerolling Mill Ltd	Kerala
A R Alloys	Punjab
A R Castings Pvt Ltd	Punjab
A R Industries	Punjab
A R Metallurgical Pvt Ltd	Karnataka
A R Steel & Agro Industries	Punjab
A R Steel India Pvt Ltd	Odisha
A S Agro Industries	Punjab
A S Industrial Services	Haryana
A S Ispat Udyog	Chhattisgarh
A S Wire Industries VSP Pvt Ltd	Andhra Pradesh
A V Agencies	Rajasthan
A V Valves Ltd	Uttar Pradesh
Aaditya Ceramics Pvt Ltd	Gujarat
Aamor Inox Ltd	Delhi
Aanchal Ispat Ltd	West Bengal
Aanchal Ispat Ltd	West Bengal
Aar Aar Industries	Punjab

Aar Kay Industries	Punjab
Aardike Engineering Enterprises	Gujarat
Aaress Auto Pvt Ltd	Haryana
Aaress Iron & Steel Ltd	Karnataka
Aarkay Manufacturing Pvt Ltd	Maharashtra
Aarti Sponge & Power Ltd	Chhattisgarh
Aarti Steels Ltd	Punjab
Aarti Strips Pvt Ltd	Punjab
Aashiana Rolling Mills Ltd	Gujarat
Aastha Alloy Steels Pvt Ltd	Maharashtra
Aatli Steel & Agro Industries	Punjab
Abha Power & Steel Pvt Ltd	Chhattisgarh
Abhi Coke Pvt Ltd	Assam
Abhijeet Ferrotech Ltd	Andhra Pradesh
Abhijeet Integrated Steel Ltd	Maharashtra
Abhilasha Ispat Udyog	Chhattisgarh
Abhinav Alloys Pvt Ltd	Maharashtra
Abhinav Steels Pvt Ltd	Uttar Pradesh
Abhirama Steels Ltd	Telangana
Abhisek Iron Foundry Ltd	West Bengal
Abhishek Alloys Pvt Ltd	Karnataka
Abhishek Ispat Pvt Ltd	Maharashtra
Abhishek Re-rolling Mills	Telangana
Abhishek Steel Industries Ltd	Chhattisgarh
ABK Metal	Maharashtra
ABM Steels Pvt Ltd (Jasubhai Group)	Gujarat
ABS Refractories Pvt Ltd	Madhya Pradesh
ACC Nihon Castings Pvt Ltd	Maharashtra
Accu Cast Products	Punjab
Accurate Metals	Rajasthan
Accurex Steel Rolling Mills	Haryana
Accutech Metal Pvt Ltd	Gujarat
Ace Calderys Ltd	Maharashtra
Ace Cans Manufacturing Co	Maharashtra
Ace Designers Ltd	Karnataka
Ace Glass Containers Ltd	Tamil Nadu
Aceller Steels Pvt Ltd	Kerala
Achint Chemicals	Rajasthan
Acme Foundry Flux Company	Maharashtra
Acme Industries	Rajasthan

Acmi Industries	Telangana
Action Ispat & Power Pvt Ltd	Delhi
Adarsh Ispat Udyog Pvt Ltd	Madhya Pradesh
Adarsh Steel Rolling Mills	Punjab
Addi Alloys Pvt Ltd	Punjab
Adhunik Corp Ltd	West Bengal
Adhunik Metaliks Ltd	West Bengal
Adi Ispat Pvt Ltd	Jharkhand
Adinath Industries	Gujarat
Adithya Ferro Alloys Pvt Ltd	Tamil Nadu
Aditya Alloys Ltd	Odisha
Aditya Coke Pvt Ltd	Gujarat
Aditya Industries	Himachal Pradesh
Aditya Metal & Alloys Pvt Ltd	Gujarat
Aditya Refractories	Andhra Pradesh
Aditya Sponge And Power Pvt Ltd (Closed)	Odisha
Aditya Steel Industries Ltd	Odisha
Aditya Steel Rerolling Mills Pvt Ltd	Andhra Pradesh
Aditya Steel Rolling Mills	Punjab
Aditya Steels	Chhattisgarh
Aditya Ultra Steel Pvt Ltd	Gujarat
Advait Steel Rolling Mills Pvt Ltd	Tamil Nadu
Advanced Fittings Pvt Ltd	Maharashtra
Advay Udyog Pvt Ltd	West Bengal
Aey Ess Steel Industries	Punjab
Afeco Alucaster Pvt Ltd	Maharashtra
Agarwal Brothers Steel Rolling Mills	Karnataka
Agarwal Fasteners Pvt Ltd	Maharashtra
Agarwal Global Steels Pvt Ltd	Telangana
Agarwal Hardware Works & Foundry Pvt Ltd	West Bengal
Agarwal Industries	Gujarat
Agarwal Industries	Rajasthan
Agarwal Sponge & Energy Pvt Ltd	Telangana
Agarwal Steel Re-rolling Mill Pvt Ltd	Madhya Pradesh
Agarwal Structure Mills Pvt Ltd	Chhattisgarh
Agarwal Tin Mfg Co & Engg Works	Uttar Pradesh
Agarwal TMT Industries Pvt Ltd	Gujarat
Aggarwal Foundry & Engineering Works	Delhi
Aggarwal Iron & Steel Industries	Punjab
Aggarwal Metcast Pvt Ltd	Gujarat

Group :

Corp Office

Vill- Arkaikala
 P.O. Tumkela
 Tumkela-770040 Sundergarh Odisha
 Tel : 0661-2400118/0-94386 47508/0-94370 43774 Fax :
 Email : rkl_21stcentury@rediffmail.com

About the Company

21st Century Ferro & Alloys Pvt Ltd was incorporated in April 2004 to set up a 5 MVA submerged arc furnace having installed capacity of 9,000 metric tonnes per annum (MTPA) to manufacture ferro alloy products at Sundargarh, Odisha. In the year 2007, the company was taken over by Mr. Bijay Agarwal, Mr. Shivshambhu Prasad and Mr. Nimish Gadodia, the current promoters. The company is currently engaged in the manufacturing of Silico Manganese and Pig Iron .

Current Projects

Key Personnel

Names	Designation	Tel/Email
Rabindra Kumar Mishra	Accounts Manager	0-98533-34326
Manoj Bartia	Factory Manager	0-94376-05721
Bijay Agarwala	Director	
Shiv Shambhu Prasad	Director	0-9437961935 / 9437961935/ssp61935@gmail.com
Raju Kumar Sahoo	Director	
Biswanath Das	Director	0-63710 96606 /dasbiswanath6371@gmail.com

Plants / Offices

Plant	Tel: 0661-2400118/0-94386 47508
Vill- Arkaikala	
P.O. Tumkela	rkl_21stcentury@rediffmail.com
Tumkela - 770040 Odisha	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

Plant	0661-2400118/0-94386 47508/0-94370 43774
Vill- Arkaikala	
P.O. Tumkela	rkl_21stcentury@rediffmail.com
Tumkela - 770040 Odisha	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

Group :**Corp Office**

Survey No 39/41, Nargol Sarigam Road

Manda

Manda-396155 Valsad Gujarat

Tel : 0-99098 77030 /0260-2781419 Fax :

Email : abrolling@gmail.com

About the Company

A B Rolling Mills Pvt Ltd started operations in the year 2007, manufactures stainless steel strips and sheets used for making utensils. Its unit in Umargaon, Gujarat, has an installed capacity of 2,300 tonne per month (tpm) for strips and sheets, and 200 tpm for utensils.

Current Projects**Key Personnel**

Names	Designation	Tel/Email
Navin Chunilal Gala	Director	0-98333 45700/ galarushabh012@gmail.com
Ketan Vallabhji Gada	Director	0-98201 23434 /gadaketan@gmail.com
Rohit Vallabhji Gada	Director	0-98210 86710 /0-98693 51114
Liladhar Devraj Gosar	Director	0-93249 04818/bhulanigroup@gmail.com

Plants / Offices

Plant	0-99098 77030
Survey No 39/41, Nargol Sarigam Road	
Manda	
Manda - 396155 Gujarat	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

Plant

Plot No. 7&8

Sector 3

Solan-173220 Solan Himachal Pradesh

Tel : 01792-232700 / 233051 / 233052 Fax : 01792-232423

Email : info@abtoolslimited.com sobby@abtoolslimited.com rajanjain@abtoolslimited.com

**About the Company**

A B Pvt Ltd is part of the Gainda Mull Hem Raj (SHIMLA) group. It was established in the year 1983, at Parwanoo, a small industrial town located in District of Solan and in the State of Himachal Pradesh.

Its plant laid out in 8100 square meters and has a capacity to manufacture 9600 MT of castings in various grades and sizes.

Current Projects**Key Personnel**

Names	Designation	Tel/Email
Rajan Jain	Joint Managing Director	0-98160 32627 /0-7922 32700/ rajanjain@abtoolslimited.com
Saurabh Jain	Executive Director	0-98169 09000/sobby@abtoolslimited.com
Sidhartha Jain	Director	0-92185 18600 /sidharath@marigoldsarovarportico.com

Plants / Offices

Plant	Tel: 01792-232700 / 233051 / 233052
Plot No. 7&8	Fax: 01792-232423
Sector 3	Email: info@abtoolslimited.com
Solan - 173220 Himachal Pradesh	

Captive Power Plant	:	
Existing Capacity	:	7200 tpa
Upcoming New Capacity	:	

Group :

Corp Office

Peer Gajju Shah Road
Badnipur
Mandi Gobindgarh-147301 Fatehgarh Sahib Punjab
Tel : 0-94177 27749/ 01765-254949 Fax :
Email :

About the Company

Current Projects

Key Personnel

Names	Designation	Tel/Email
Dharam Paul Sukwinder Kaul		0-94177 27749

Plants / Offices

Plant	Tel: 0-94177 27749/ 01765-254949
Peer Gajju Shah Road	
Badnipur	
Mandi Gobindgarh - 147301 Punjab	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

Group :**Corp Office**

23/130, Ravi Shankar Shukla Road,

Raipur-492001 Chhattisgarh

Tel : 0771-2234002 / 4076060 /099939 90000/96503 76095 Fax : 0771-5236520

Email : ac_steels@yahoo.com

About the Company

ACS was established in 1988 as a partnership firm by Mr. Rajendra Kumar Surana, Mr. Ashok Kumar Surana, and Mr. Rahul Surana. The firm manufactures ingots and TMT steel bars. It has manufacturing facilities in Raipur (Chhattisgarh).

Current Projects**Key Personnel**

Names	Designation	Tel/Email
Ashok Surana		0-98271-24002
Rajendra Surana		0-99930-90000
Rahul Surana		0-99930-90000
Shreyans Surana		0-99930-90000

Plants / Offices

Plant	Tel: 099939 90000
23/130, Ravi Shankar Shukla Road,	
	Email: ac_steels@yahoo.com
Raipur - 492001 Chhattisgarh	

Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	

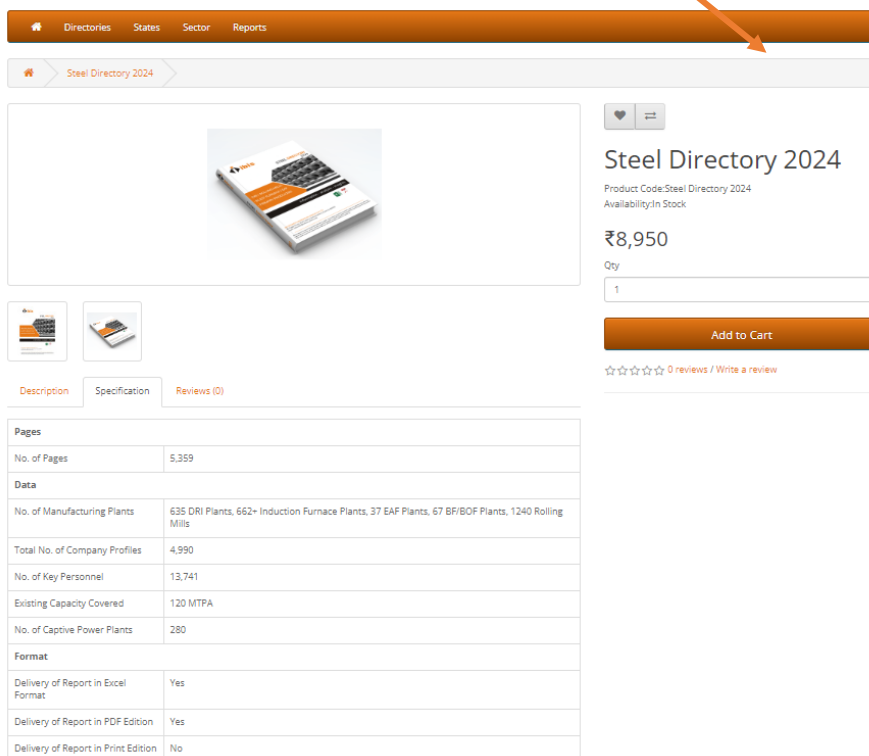
Ibis Steel Directory 2024 – is one of the top sources of information available in Indian Steel Sector. This directory provides every detail about the sector – it contains **profiles of** all leading steel companies and their plants with their production route (EAF/BF-BOF/DRI and rolling mills) their history, **acquisitions, co-generation, upcoming capacity**, New projects, technology up gradation plans, plans, investments, details of **captive power plants** etc.,

The directory contains key personnel details of **635** DRI Plants, **662+** Induction Furnace Plants, **37** EAF Plants, **67** BF/BOF Plants, **1,286** Rolling Mills, Indian Steel Plants along with their **direct email-ids, telephone numbers, mobile numbers and 13,741+ contact details of all steel plants in the country – with address, tel/fax/mobile/email etc.,**

How to Order?

Please visit <http://www.industry-focus.net/steel-directory>

Add the product to Cart and Click on **Checkout**



The screenshot shows the product page for 'Steel Directory 2024'. The page includes a navigation bar with 'Directories', 'States', 'Sector', and 'Reports'. Below the navigation bar, there is a breadcrumb trail 'Steel Directory 2024'. The main content area features a large image of the directory book, a smaller thumbnail, and a description tab. The product details section shows the price as ₹8,950 and a quantity selector set to 1. An orange 'Add to Cart' button is prominently displayed. Below the button, there is a star rating system showing 0 reviews and a link to 'Write a review'. A table provides detailed specifications for the product.

Pages	
No. of Pages	5,359
Data	
No. of Manufacturing Plants	635 DRI Plants, 662+ Induction Furnace Plants, 37 EAF Plants, 67 BF/BOF Plants, 1240 Rolling Mills
Total No. of Company Profiles	4,990
No. of Key Personnel	13,741
Existing Capacity Covered	120 MTPA
No. of Captive Power Plants	280
Format	
Delivery of Report in Excel Format	Yes
Delivery of Report in PDF Edition	Yes
Delivery of Report in Print Edition	No

and follow on-screen instructions